

Wealth Management Nebraska LLC
125 S. 4th Street
Norfolk, NE 68701
(402) 371-1160
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This brochure supplement provides information about Wealth Management Nebraska LLC's personnel that supplements the Wealth Management Nebraska LLC brochure. You should have received a copy of the Wealth Management Nebraska LLC brochure. Please contact Nathan Raabe at (402) 371-1160 or via email at nathanr@wealthfirm.info if you did not receive the Wealth Management Nebraska LLC brochure or if you have any questions about the contents of this supplement. Additional information about Wealth Management Nebraska LLC's personnel is available on the SEC's website at www.adviserinfo.sec.gov.

Several Wealth Management Nebraska LLC personnel have designations, which are conveyed by acronyms. Please see below for an explanation of the designations received by the firm's personnel.

Certified Public Accountant (CPA)

In order to qualify as a Certified Public Accountant (CPA), applicants must pass the Uniform Certified Public Accountant Examination and meet additional state education and experience requirements. A specified number of continuing education hours are also required to maintain this designation.

Personal Financial Specialist (PFS)

In order to qualify as a Personal Financial Specialist (PFS), applicants must pass an examination in regards to financial planning prescribed by the American Institute of Certified Public Accountants (AICPA), be a CPA, be a member of the AICPA in good standing, and meet experience requirements. The PFS designation is a designation that is prescribed by the AICPA and is used in conjunction with the CPA designation as CPA/PFS. A specified number of continuing education hours are also required to maintain this designation.

Several firm personnel are also employed at other companies, which may present a conflict of interest. Please see below for an explanation of the other companies and potential conflicts of interest.

Guardian Financial Group

Guardian Financial Group is an accounting firm and insurance agency. If in the employee's capacity as an investment advisor representative with Wealth Management Nebraska LLC, the employee determines that a client is in need of tax or accounting services, the client may be referred to Guardian Financial Group. In addition, if accounting or tax clients of Guardian Financial Group are in need of financial planning or other advisory services, the employee, acting in his/her separate capacity as an accountant or other employee of Guardian Financial Group, may refer or recommend investment advisory services available through Wealth Management Nebraska LLC. Clients are not obligated in any manner to use the services or an accounting firm recommended by the employee. If any Wealth Management Nebraska LLC client also becomes an accounting client of Guardian Financial Group, the client will be charged separately for the accounting services.

Nathaniel S. Burt, CPA/PFS

Nathaniel Burt's office is located at 6601 W Deschutes Ave, Ste C. Kennewick, WA 99336 and can be reached at (509) 582-2047.

Item 2 – Educational Background and Business Experience

Nathaniel Burt was born in 1986 and received his Bachelor of Science degree in accounting from Brigham Young University in 2011 and his Master of Science in Accounting & Taxation in 2014 from Boise State University. Nathaniel became licensed in the state of Washington as a Certified Public Accountant (CPA) in January 2016.

Nathaniel joined Wealth Management Nebraska LLC in January 2024 and currently holds the title of Wealth Advisor.

Item 3 – Disciplinary Information

Nathaniel Burt has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Wealth Management Nebraska LLC

Nathaniel Burt spends approximately 20% of his time on his activities as an investment advisor representative.

Guardian Financial Group

Nathaniel Burt is a CPA with the firm Guardian Financial Group. Nathaniel spends approximately 78% of his time on his activities as a CPA.

Rental Property

Nathaniel Burt is a landlord for a rental property. Nathaniel spends approximately 1% of his time on his activities as a property owner.

Fried CRM LLC

Nathaniel Burt is a member of Fried CRM LLC. Nathaniel spends approximately 1% of his time on his activities as a property owner.

Item 5 – Additional Compensation

Other than the fees detailed in the Wealth Management Nebraska LLC Form ADV Part 2A Disclosure Brochure, Nathaniel Burt receives no other compensation related to advisory services provided to clients.

Item 6 – Supervision

Nathan Raabe is the Chief Compliance Officer of Wealth Management Nebraska LLC. He is responsible for developing, overseeing, and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Nathan Raabe can be contacted at 402-371-1160.

Mark B. Haynes, CPA

Mark Haynes's office is located at 6601 W Deschutes Ave, Ste C. Kennewick, WA 99336 and can be reached at (509) 582-2047.

Item 2 – Educational Background and Business Experience

Mark Haynes was born in 1991 and received his Bachelor of Science degree in accounting from Brigham Young University in 2017 and his Master of Science in Accounting with an emphasis in Tax in 2017 from Brigham Young University. Mark Haynes became licensed in the state of Washington as a Certified Public Accountant (CPA) in June 2019.

Mark joined Wealth Management Nebraska LLC in January 2024 and currently holds the title of Wealth Advisor.

Item 3 – Disciplinary Information

Mark Haynes has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Wealth Management Nebraska LLC

Mark Haynes spends approximately 20% of his time on his activities as an investment advisor representative.

Guardian Financial Group

Mark Haynes is a CPA, Tax Manager and Partner with the firm Guardian Financial Group. Mark spends approximately 80% of his time on his activities as a CPA, Tax Manager and Partner.

Item 5 – Additional Compensation

Other than the fees detailed in the Wealth Management Nebraska LLC Form ADV Part 2A Disclosure Brochure, Mark Haynes receives no other compensation related to advisory services provided to clients.

Item 6 – Supervision

Nathan Raabe is the Chief Compliance Officer of Wealth Management Nebraska LLC. He is responsible for developing, overseeing, and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Nathan Raabe can be contacted at 402-371-1160.

Ethan Later

Ethan Later's office is located at 6601 W Deschutes Ave, Ste C. Kennewick, WA 99336 and can be reached at (509) 582-2047.

Item 2 – Educational Background and Business Experience

Ethan Later was born in 2000 and received his Bachelor of Arts degree in Business Administration with an emphasis in Accounting from Washington State University in 2024. .

Ethan joined Wealth Management Nebraska LLC in January 2026 and currently holds the title of Wealth Advisor.

Item 3 – Disciplinary Information

Ethan Later has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Wealth Management Nebraska LLC

Ethan Later spends approximately 20% of his time on his activities as an investment advisor representative.

Guardian Financial Group

Ethan Later is a tax associate with the firm Guardian Financial Group. Ethan spends approximately 80% of his time on his activities as a tax associate.

Item 5 – Additional Compensation

Other than the fees detailed in the Wealth Management Nebraska LLC Form ADV Part 2A Disclosure Brochure, Ethan Later receives no other compensation related to advisory services provided to clients.

Item 6 – Supervision

Nathan Raabe is the Chief Compliance Officer of Wealth Management Nebraska LLC. He is responsible for developing, overseeing, and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Nathan Raabe can be contacted at 402-371-1160.

Certified Public Accountant (CPA)

In order to qualify as a Certified Public Accountant (CPA), applicants must pass the Uniform Certified Public Accountant Examination and meet additional state education and experience requirements. A specified number of continuing education hours are also required to maintain this designation.

Personal Financial Specialist (PFS)

In order to qualify as a Personal Financial Specialist (PFS), applicants must pass an examination in regards to financial planning prescribed by the American Institute of Certified Public Accountants (AICPA), be a CPA, be a member of the AICPA in good standing, and meet experience requirements. The PFS designation is a designation that is prescribed by the AICPA and is used in conjunction with the CPA designation as CPA/PFS. A specified number of continuing education hours are also required to maintain this designation.

Qualified Plan Financial Consultant (QPFC)

In order to qualify as a Qualified Plan Financial Consultant (QPFC), applicants must pass an examination in regards to retirement planning, administration, and regulatory requirements of qualified retirement plans prescribed by the American Society of Pension Professionals & Actuaries (ASPPA), hold a Series 65 license, and meet experience requirements. A specified number of continuing education hours are also required to maintain this designation.

The following personnel are also employed at other related companies, which may present a conflict of interest. Please see below for explanations of the other related companies and potential conflicts of interest.

Certified Plan Fiduciary Advisor (CPFA)

In order to qualify as a Certified Plan Fiduciary Advisor (CPFA), applicants must pass an examination in regards to retirement planning, administration, and regulatory requirements of qualified retirement plans prescribed by the National Association of Plan Advisors. A specified number of continuing education hours are also required to maintain this designation. Current QPFC holders are grandfathered and have a choice between continuing to use the QPFC designation, or switching their designation to CPFA. QPFC credential candidates needed to have completed the requirements for that designation by the end of 2015. If they did not do so, they are required to complete the CPFA requirements in order to gain the CPFA credential.

McMill CPA PC

McMill CPA PC is a Certified Public Accounting (CPA) firm licensed with the state of Nebraska. If in the employee's capacity as an investment adviser representative with Wealth Management Nebraska LLC, the employee determines that a client is in need of tax or accounting services, the client may be referred to McMill CPA

PC. In addition, if accounting or tax clients of McMill CPA PC are in need of financial planning or other advisory services, the employee, acting in his/her separate capacity as an accountant or other employee of McMill CPA PC, may refer or recommend investment advisory services available through McMill CPA and Advisors.

Clients are not obligated in any manner to use the services or an accounting firm recommended by the employee. If any McMill CPA and Advisors client also becomes an accounting client of McMill CPA PC, the client will be charged separately for the accounting services.

Insurance Agent

In order to obtain an Insurance Producer license in the State of Nebraska, applicants must pass an examination. A specified number of continuing education hours are required to maintain this license.

Some employees of Wealth Management Nebraska LLC are independently licensed to sell insurance and annuity products through various insurance companies. When acting in this capacity, the employee will earn commissions for selling insurance and annuity products, which commissions are received by McMill CPA PC. The earning of commissions may affect the judgment of the employee when recommending products to clients. While the employee endeavors at all times to put the interest of his/her clients first as part of his/her overall fiduciary duty to clients, clients should be aware that the earning of commissions and earning any additional compensation itself creates a conflict of interest, and may affect his/her decision making process when making recommendations. Clients are never obligated or required to purchase insurance products from or through the employee and may choose any independent insurance agent and insurance company to purchase insurance products. Regardless of the insurance agent selected, the insurance agent or agency will receive normal commissions from the sale. These insurance services and products are being offered as a convenience to the clients of McMill CPA and Advisors, Wealth Management Nebraska LLC, and McMill CPA PC.

Retirement Plan Consultants LLC

Retirement Plan Consultants LLC (RPC) is a retirement plan service provider, which provides services as a third party administrator (TPA), recordkeeper, and retirement plan consultant. If in the employee's capacity as an investment advisor representative with Wealth Management Nebraska LLC, the employee determines a client is in need of retirement plan consulting services, the client may be referred to Retirement Plan Consultants LLC. In addition, if retirement plan consulting clients of Retirement Plan Consultants LLC are in need of financial planning or other advisory services, the employee, acting in his/her separate capacity as a retirement plan consultant, may refer or recommend investment advisory services available through Wealth Management Nebraska LLC.

Clients are not obligated in any manner to use the services or a retirement plan consulting firm recommended by the employee. If any Wealth Management Nebraska LLC client also becomes a retirement plan consulting client of Retirement Plan Consultants LLC, the client will be charged separately for the retirement plan consulting services.

Some of the firm's personnel are registered with two Registered Investment Advisor (RIA) firms. Please see below for an explanation of the two RIA firms.

Wealth Management Nebraska LLC

Wealth Management Nebraska LLC is a indirect wholly owned subsidiary of Integrity Management LLC. Wealth Management Nebraska LLC provides asset management services, financial planning services, qualified retirement plan services (referred to as "Fiduciary Services"), and back-office services. Clients that engage Wealth Management Nebraska LLC will receive a copy of the Wealth Management Nebraska LLC disclosure brochure and will execute a client agreement specifying the services provided and fees charged by Wealth Management Nebraska LLC.

McMill CPA and Advisors

McMill CPA and Advisors focuses on providing asset management services and financial planning services to clients. Clients that engage McMill CPA and Advisors will receive a copy of the McMill CPA and Advisors disclosure brochure and will execute a client agreement specifying the services provided and fees charged by McMill CPA and Advisors.

Nathan Aubrey Raabe

Item 2 – Educational Background and Business Experience

Nathan (Nate) Raabe was born in 1981 and received his Bachelor of Science degree in Accounting and Business Administration from Concordia University-Seward in 2004.

Nate joined McMill CPA and Advisors in July 2008 and currently holds the titles of Chief Compliance Officer, Manager and Wealth Advisor. Nate joined Wealth Management Nebraska LLC in June 2011 and currently holds the titles of Chief Compliance Officer, Manager and Wealth Advisor.

Item 3 – Disciplinary Information

Nate Raabe has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Wealth Management Nebraska LLC/McMill CPA and Advisors

Nate Raabe is affiliated with two separate investment advisor firms. Nate spends approximately 71% of his time on investment advisory activities with McMill CPA and Advisors and Wealth Management Nebraska LLC.

Insurance Agent

Nate Raabe holds an Insurance Producer license in the State of Nebraska. Nate spends approximately 5% of his time on insurance activities.

Retirement Plan Consultants LLC

Nate Raabe is an Investment Specialist with the firm Retirement Plan Consultants LLC. Nate spends approximately 9% of his time on his activities as a retirement plan consultant.

Humbug Investments, LLC

Nate Raabe is the sole member of Humbug Investments, LLC. Humbug Investments, LLC owns and operates apartment complexes. Nate spends approximately 9% of his time on his apartment rental activities.

WMH Rollover LLC

Nate Raabe is a member for WMH Rollover LLC. Nate spends approximately 1% of his time on his activities as a member.

St. Paul's Lutheran Church

Nate Raabe is a board member for St. Paul's Lutheran Church. Nate spends approximately 1% of his time on his activities as a board member.

Wisner Housing Authority Board

Nate Raabe is a board member for the Wisner Housing Authority. Nate spends approximately 1% of his time on his activities as a member.

Nathan and Lia Raabe Farm Land

Nate and, his spouse, Lia Raabe jointly own family pasture ground and may own livestock. Nate spends approximately 1% of his time on this pasture and livestock activity.

Small Town Investments, LLC

Nate Raabe a 33% shareholder of Small Town Investments. Small Town Investments owns a gas station in Pilger, NE. Nate spends 0% of his time on activities from Small Town Investments and is a passive member.

Country Apartments of Hudson

Nate Raabe is the owner of Country Apartments of Hudson. Nate spends approximately 1% of his time on his activities as owner.

Item 5 – Additional Compensation

Other than the fees detailed in the McMill CPA and Advisors and the Wealth Management Nebraska LLC Form ADV Part 2A Disclosure Brochures, Nate Raabe receives no other compensation related to advisory services provided to clients.

Item 6 – Supervision

Nathan Raabe is the Chief Compliance Officer of McMill CPA and Advisors and of Wealth Management Nebraska LLC. He is responsible for developing, overseeing, and enforcing each firm's compliance programs that have been established to monitor and supervise the activities and services provided by each firm and its representatives. Nathan Raabe can be contacted at 402-371-1160.